

1 May 2020

LEAVE TO APPEAL TO THE SUPREME COURT

Bathurst Resources Limited ("Bathurst") (ASX: BRL) advises that in respect of the recent Court of Appeal judgment finding against it, and Buller Coal Limited, in the sum of US\$40m and in favour of L&M Coal Holdings Limited it has filed a notice of application for leave to bring a civil appeal with the Supreme Court of New Zealand. This follows consultation with its legal advisors.

Authorised for release on behalf of the board of directors of Bathurst.



Richard Tacon, CEO